



Pre-Application Terms and Conditions

Fall 2024

I. The Residential Electric Vehicle (EV) Program provides residents of Santa Barbara who are SBCE customers with transportation electrification rebates and resources.

A. Rebates include

1. Electric Vehicle (EV) Purchase or Lease.

- i. An EV is a vehicle that can be powered by an electric motor that draws electricity from a battery and is capable of being charged from an external source.

2. Level 2 EV Charger Purchase.

- ii. A Level 2 charger is a type of EV charger that uses alternating current (AC) power from 240V residential power source and can provide between 10 – 20 miles of range per hour of charging.
- iii. A Level 2 Charger can be permanently installed or plugged into a dedicated 240V power source.

3. Level 2 EV Make Ready.

- iv. Level 2 EV Make Ready includes any electrical work that occurs in anticipation of (pre-wiring) or during installation of Level 2 Charger.

II. To be eligible for SBCE Residential EV Program rebates, the applicant (“Applicant” or “you”) must adhere to the following requirements:

A. Must be a customer of Santa Barbara Clean Energy (SBCE) with an active residential electric Service Account.

B. EV Purchase or Lease

- 1. Must live at a residence served by SBCE.
- 2. Must have purchased or leased a qualified new or pre-owned (used) Battery Electric Vehicle (BEV) or Plug-in Hybrid Electric Vehicle (PHEV) (for income-qualified only) for less than \$80,000 (MSRP).
- 3. Must have purchased vehicle on or after July 1, 2024
- 4. Vehicle must:
 - i. Be 8 model years old or newer (e.g., Year 2024 = 2016 or newer).
 - ii. Have less than 75,000 original miles
 - iii. Have no modifications to chassis or emission control systems
 - iv. Have a clean Title (cannot be salvaged)
 - v. Have no open recalls

5. Must register the vehicle with the California Department of Motor Vehicles (DMV) to the same address that is enrolled in SBCE service.
6. Must successfully submit an application with all the required documentation which include:
 - i. Valid CA Driver's License
 - ii. Purchase or Lease agreement
 - iii. Car registration
 - iv. Latest tax document (if applying for tier 1 or tier 2 income-qualified rebate)

C. Level 2 EV Charger Purchase

1. Must be single-family homeowners and/or duplex owners who are purchasing a hardwired Level 2 Charger at a residence served by SBCE OR a renter purchasing a plug-in Level 2 Charger at a residence served by SBCE.
2. Level 2 Charger must be connected to an electrical service at the time of application submittal.
3. Must be Level 2 Charger (requires 240-volt power source).
4. Must be permanently installed/hardwired OR plugged into a dedicated 240V AC outlet, or smart circuit splitter device.
5. Must be Wi-Fi enabled and capable of communicating with a charging network.
6. Must be purchased new (not refurbished).
7. Must be certified by Underwriters Laboratory Inc. ("UL Listed").
8. The Level 2 Charger Purchase incentive is intended to provide rebates associated directly with Level 2 Charger costs (i.e., the point-of-sale cost of the charging unit). Ongoing operational costs, subscription costs, and other indirect project costs will not count towards the total cost of the equipment.

D. Level 2 EV Make Ready

1. Single-family homeowners and/or duplex owners who are installing or preparing to install a Level 2 Charger at a residence served by SBCE are eligible for Level 2 Make Ready rebates.
2. Electrical work must be completed at the time of application submittal.
3. Supports the installation of Level 2 Charging only.
4. If Level 2 charger installation and/or electrical work was performed by someone other than the homeowner/property owner, the installer must hold an electrical or general contractor license in the state of California to perform electrical/installation work, as defined by the Authority Having Jurisdiction building guidelines.
5. May include materials and labor that occur in anticipation of (pre-wiring) or during installation of Level 2 Charger - wiring, receptacles, J-boxes, conduit, circuit splitters, circuit pausers, sub-panels, smart panels, electrical service panel upgrades and replacements, or similar equipment as approved by SBCE.
6. Ongoing operational costs, subscription costs, and other indirect project costs will not count towards the total cost of the EV Make Ready project.

II. In addition to the SBCE Residential EV Program requirements above, the Applicant may be eligible for the higher Income Qualified rebate levels if the Applicant meets specific income-based criteria below.

1. There are two levels of Income Qualified Incentives available to residents, as defined below:
 - i. Tier 1 incentive- Household Gross annual income is between 201-400% of the Federal Poverty Line (FPL), shown in the table below.
 - ii. Tier 2 Incentive - Household gross annual income is at or below 200% of the FPL, equivalent to California Alternate Rates for Energy Program (CARE) or Family Electric Rate Assistance Program (FERA) eligibility.
2. To qualify, applicant must meet the minimum income eligibility requirements in the table below and verify income status through one of the following methods:
 - i. Applicant reports active enrollment in the CARE or FERA programs on the application (verified by SBCE).
 - ii. Applicant submits a redacted copy of the applicant’s most recent federal income tax return (Form 1040) required to be filed by the Internal Revenue Service (IRS). SBCE switches to requesting a new tax filing year for applications submitted the day after the federal income tax filing due date. Contents of the submitted Form 1040 will determine income qualification based on the thresholds shown in the table below.

# Of Persons in Household	Tier 1 – 400% Federal Poverty Level for the 48 Contiguous States, 2024 (maximum gross annual income)	Tier 2 - CARE/FERA OR 200% Federal Poverty Level for the 48 Contiguous States, 2024 (maximum gross annual income)
1	\$60,240	\$30,120
2	\$81,760	\$40,880
3	\$103,280	\$51,640
4	\$124,800	\$62,400
5	\$146,320	\$73,160
6	\$167,840	\$83,920
7	\$189,360	\$94,680
8	\$210,880	\$105,440